

Capability Statement

Public-data research, AI-assisted analysis, and decision-support systems

Waldenwood helps agencies, prime contractors, and mission-focused partners turn fragmented public information into structured evidence, clear recommendations, and working analytical systems.

CORE CAPABILITIES

- **Public-source research**
Market, vendor, program, policy, and competitive research grounded in traceable evidence.
- **Data collection and structuring**
Automated collection, cleanup, matching, enrichment, source tracking, and documented datasets.
- **Document intelligence**
AI-assisted extraction, classification, human review workflows, and cited analytical outputs.
- **Decision-support systems**
Internal applications, dashboards, research workflows, and recurring analytical operations.

DIFFERENTIATORS

- **Strategy plus implementation**
Senior-level problem framing followed by hands-on technical delivery.
- **Senior accountability**
Work is scoped with the team responsible for delivering the result.
- **Built from operating experience**
Relevant work includes AI sales, research, and workflow systems built and operated at Lazio Partners.
- **Transparent evidence**
Methods, sources, assumptions, and review points remain visible and challengeable.

RELEVANT EXPERIENCE

Lazio Partners

Commercial experience building and running AI-supported public-data collection, enrichment, research automation, internal tools, and operating workflows.

Leadership background

20 years of professional experience, including eight years in corporate strategy at a global automaker. MBA, University of Michigan. BSEE, Michigan State University.

DELIVERY PROFILE

- **Model**
Senior-led core team, expanded with task-specific specialists and teaming partners when needed.
- **Engagements**
Defined projects, analytical workstreams, staff augmentation, subcontracting, and recurring operations.
- **Location**
Remote by default; onsite near Ann Arbor, Michigan; moderate travel available.
- **Information boundary**
Unclassified work using public, client-authorized, or commercially available information by default.

BUSINESS INFORMATION

Operating model: Small consulting firm with a senior-led core team

Federal status: Entity registration in progress

Prime or subcontract: Subcontracting and teaming now; prime awards after registration

Federal past performance: None claimed

CONTACT

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